Fill in this information to identify the case:

United States Bankruptcy Court for the:

Southern District of New York

Case number (*If known*): ________________ Chapter 15

☐ Check if this is an amended filing

Official Form 401

Chapter 15 Petition for Recognition of a Foreign Proceeding

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write debtor's name and case number (if known).

1. Debtor's name

Binqld Finances Pty Limited (In Liquidation)

2. Debtor's unique identifier

For non-individual debtors:

☐ Federal Employer Identification Number (EIN) __ __ – __ __ __ __ __ __ __

☑ Other ACN 119 243 220. Describe identifier AU corporation number.

For individual debtors:

☐ Social Security number: xxx – xx– ____ ____ ____ ____

☐ Individual Taxpayer Identification number (ITIN): 9 xx – xx – ____ ____ ____ ____

☐ Other ________________. Describe identifier ________________.

3. Name of foreign representative(s)

John Sheahan and Ian Russell Lock

4. Foreign proceeding in which appointment of the foreign representative(s) occurred

Deputy Comm. of Taxation v. Binqld Finances Pty Limited (Sup. Ct. NSW (AU))

5. Nature of the foreign proceeding

Check one:

☑ Foreign main proceeding
☐ Foreign nonmain proceeding
☐ Foreign main proceeding, or in the alternative foreign nonmain proceeding

6. Evidence of the foreign proceeding

☑ A certified copy, translated into English, of the decision commencing the foreign proceeding and appointing the foreign representative is attached.

☐ A certificate, translated into English, from the foreign court, affirming the existence of the foreign proceeding and of the appointment of the foreign representative, is attached.

☐ Other evidence of the existence of the foreign proceeding and of the appointment of the foreign representative is described below, and relevant documentation, translated into English, is attached.

____

____

7. Is this the only foreign proceeding with respect to the debtor known to the foreign representative(s)?

☐ No. (Attach a statement identifying each country in which a foreign proceeding by, regarding, or against the debtor is pending.)

☑ Yes

Debtor Binqld Finances Pty Limited (In Liquidation)
Name

Case number *(if known)* ________________________________

8. Others entitled to notice

Attach a list containing the names and addresses of:

(i) all persons or bodies authorized to administer foreign proceedings of the debtor,

(ii) all parties to litigation pending in the United States in which the debtor is a party at the time of filing of this petition, and

(iii) all entities against whom provisional relief is being sought under § 1519 of the Bankruptcy Code.

9. Addresses

Country where the debtor has the center of its main interests:

Australia

Debtor's registered office:

26 Flinders Street
Number Street

____
P.O. Box

Adelaide, South Australia 05000
City State/Province/Region ZIP/Postal Code

Australia
Country

Individual debtor's habitual residence:

____
Number Street

____
P.O. Box

____
City State/Province/Region ZIP/Postal Code

____
Country

Address of foreign representative(s):

26 Flinders Street
Number Street

____
P.O. Box

Adelaide, South Australia 05000
City State/Province/Region ZIP/Postal Code

Australia
Country

10. Debtor's website (URL) ______________________________

11. Type of debtor

Check one:

☐ Non-individual (*check one*):

- ☑ Corporation. Attach a corporate ownership statement containing the information described in Fed. R. Bankr. P. 7007.1.
- ☐ Partnership
- ☐ Other. Specify: ______________________________

☐ Individual

Debtor Binqld Finances Pty Limited (In Liquidation)
Name
Case number (if known)

12. Why is venue proper in *this district*?

Check one:

☐ Debtor's principal place of business or principal assets in the United States are in this district.

☐ Debtor does not have a place of business or assets in the United States, but the following action or proceeding in a federal or state court is pending against the debtor in this district:

☑ If neither box is checked, venue is consistent with the interests of justice and the convenience of the parties, having regard to the relief sought by the foreign representative, because:
witnesses and potential assets are in this district.

13. Signature of foreign representative(s)

I request relief in accordance with chapter 15 of title 11, United States Code.

I am the foreign representative of a debtor in a foreign proceeding, the debtor is eligible for the relief sought in this petition, and I am authorized to file this petition.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct,

✗ [signature]
Signature of foreign representative

JOHN SHEAHAN
Printed name

Executed on 05 08 2017
MM / DD / YYYY

✗ [signature]
Signature of foreign representative

IAN LOCK
Printed name

Executed on 05 08 2017
MM / DD / YYYY

14. Signature of attorney

✗ /s/ Robert N. H. Christmas
Signature of Attorney for foreign representative

Date 05/08/2017
MM / DD / YYYY

Robert N. H. Christmas
Printed name

Nixon Peabody LLP
Firm name

437 Madison Avenue
Number Street

New York NY 10022
City State ZIP Code

212) 940-3103
Contact phone

rchristmas@nixonpeabody.com
Email address

2186609
Bar number

New York
State

Robert N. H. Christmas, Esq.
NIXON PEABODY LLP
437 Madison Avenue
New York, NY 10022
Telephone: (212) 940-3000
Facsimile: (212) 940-3111

Counsel for John Sheahan and Ian Russell Lock as Liquidators of Binqld Finances Pty Limited (in Liquidation)

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:	:	Chapter 15
BINQLD FINANCES PTY LIMITED (In Liquidation),	:	Case No.
Debtor in a Foreign Proceeding.	:	

ATTACHMENTS TO PETITION

1. A copy of the order of the Supreme Court of New South Wales dated March 2, 2015, appointing Ian Lock and John Sheahan as Joint and Several Liquidators of the Debtor (the "Liquidators"), is attached hereto as Annexure A.

2. A copy of the document filed with the Australian Securities and Investments Commission ("ASIC") on March 2, 2015 confirming the appointment of the Liquidators is attached hereto as Annexure B.

3. A copy of the Debtor's Certificate of Registration from ASIC is attached hereto as Annexure C.

Annexure A

D0000KRAO6

Form 43
UCPR 36.11

Issued: 9 March 2015 4:42 PM

JUDGMENT/ORDER

COURT DETAILS

Court	Supreme Court of NSW
Division	Equity
List	Corporations Registrar's List 11am
Registry	Supreme Court Sydney
Case number	2014/00364715

TITLE OF PROCEEDINGS

First Plaintiff	Deputy Commissioner of Taxation ABN 51824753556
First Defendant	Binqld Finances Pty Ltd ACN 119243220
Corporation subject of the proceeding	Binqld Finances Pty Ltd

DATE OF JUDGMENT/ORDER

Date made or given	2 March 2015
Date entered	3 March 2015

TERMS OF JUDGMENT/ORDER

IN EACH PROCEEDINGS THE COURT ORDERS THAT the company be wound up in insolvency and that Ian Lock and John Sheahan of Sheahan Lock Partners be appointed liquidators of the defendant

Pursuant to the act, fix the plaintiff's costs in the sum of $8,430 payable out of the assets of the defendants.

SEAL AND SIGNATURE

SUPREME COURT OF NEW SOUTH WALES

Signature	N. Abdi (L.S.)
Capacity	Chief Clerk
Date	9 March 2015

If this document was issued by means of the Electronic Case Management System (ECM), pursuant to Part 3 of the Uniform Civil Procedure Rules (UCPR), this document has taken to have been signed if the person's name is printed where his or her signature would otherwise appear.

Annexure B

Australian Securities & Investments Commission

Electronic Lodgement

Document No. **7E6763074**

Lodgement date/time: 02-03-2015 16:15:36
Reference Id: 91176215

Form 505
Corporations Act 2001
415 (1), **427** (2), **427** (4), **450A** (1)(a), **499** (2C)(a) & (b), **537** (1) & (2),
Corporations Regulations 2001
5.3A.03

External Administration
Appointment of an external administrator

Liquidator details

Registered liquidator number

5735

Registered liquidator name

JOHN SHEAHAN

Company details

Company name

BINQLD FINANCES PTY LTD

ACN

119 243 220

Company industry type

Other (Business and Personal) Services

Add a new appointment

Appointee details

Liquidator No. **5735**

Person Name

JOHN SHEAHAN

Address

LEVEL 2 234-242 GEORGE STREET
SYDNEY NSW 2000 Australia

Type of Appointment **Appointed Jointly and Severally**

Appointee details

Liquidator No. **192831**

Person Name

IAN RUSSELL LOCK

Address

SHEAHAN LOCK PARTNERS, LEVEL 8 26 FLINDERS STREET ADELAIDE SA 5000 Australia

Type of Appointment **Appointed Jointly and Severally**

Appointment Details

Provide the date of appointment.
02-03-2015

Type of administrator
Liquidator of Court liquidation

Method of appointment
appointment by court order

Court **Supreme Court of Australia**

State or Territory of Court **NSW**

Date of obtaining order: **02-03-2015**

Proceeding Matter Number **00364715**

Year **2014**

Authentication

This form has been authenticated by
Name JOHN SHEAHAN
This form has been submitted by
Name Michael Kenneth John NELSON
Date 02-03-2015

Payment

You need to pay the fee (and any late fees if required) by Bpay or cheque in accordance with the instructions on your invoice

For more help or information
Web www.asic.gov.au
Ask a question? www.asic.gov.au/question
Telephone 1300 300 630

Annexure C

Certificate of the Registration of a Company

Corporations Act 2001 Paragraph 1274 (2) (b)

This is to certify that

BINQLD FINANCES PTY LTD

Australian Company Number 119 243 220

is taken to be registered as a company under the Corporations Act 2001 in Victoria.

The company is **limited by shares**.

The company is a **proprietary** company.

The day of commencement of registration is **the twelfth day of April 2006**.

Issued by the
Australian Securities and Investments Commission
on this sixteenth day of February 2017.

Greg Medcraft
Chairman

CERTIFICATE